

Date: 29th July 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001
BSE Scrip Code: 544179

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
NSE Symbol: GODIGIT

Subject: Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/Madam,

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended 30th June, 2025 issued by Kanj & Co. LLP, Company Secretaries.

We request you to kindly take the above intimation on record.

Thanking you,

Yours faithfully,

For **Go Digit General Insurance Limited**

Tejas Saraf
Company Secretary & Compliance Officer

To,

Board of Directors

Go Digit General Insurance Limited

1 to 6 Floor, Ananta One, Pride Hotel Lane,
Narveer Tanaji Wadi City, Survey No.1579,
Shivajinagar, Pune, 411005

We have audited the attached Reconciliation of Share Capital Audit Report as on 30th June 2025 in accordance with Circular No. D & CC/FITTC/CIR-16/2002 read with Regulation 76(1) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, of **Go Digit General Insurance Limited** (hereinafter referred to as 'the Company'), having its registered office at 1 to 6 Floor, Ananta One, Pride Hotel Lane, Narveer Tanaji Wadi, City Survey No.1579, Shivajinagar, Pune, 411005.

For the purpose of the audit, we have relied on the Register of Members, share accounting system maintained in electronic form by the Registrar & Transfer Agent (hereinafter called as 'R & T Agent') namely MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited), Pune and also the electronic reconciliation statement generated from the computer system as authenticated by the officers of R & T Agent.

In our opinion and to the best of our information and according to the explanations given to us the aforesaid records give the information required by the circular referred earlier.

For **KANJ & CO. LLP,**
Company Secretaries

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Sunil G. Nanal

Partner

M No. FCS 5977

CP No.2809

UDIN: F005977G000872557

Date: 28th July 2025

Place: Pune

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 76(1) of SEBI (Depositories and Participants) Regulation, 2018)

(Separate for each ISIN)

1. For Quarter Ended	30 th June 2025
2. ISIN	INE03JT01014
3. Face Value	Rs. 10/- per Share
4. Name of the Company	Go Digit General Insurance Limited
5. Registered Office of the company	1 to 6 Floor, Ananta One, Pride Hotel Lane, Narveer Tanaji Wadi City, Survey No.1579, Shivjinagar, Pune, 411005
6. Correspondence Address	1 to 6 Floor, Ananta One, Pride Hotel Lane, Narveer Tanaji Wadi City, Survey No.1579, Shivjinagar, Pune, 411005
7. Telephone Nos. & Fax No	Tel: +91 20 67495400 Fax: NA
8. E-mail Address	cs@godigit.com

9. Names of Stock Exchanges where
 The company's securities are listed

BSE Limited ('BSE')
 National Stock Exchange of India Limited
 ('NSE')

Number of shares		% of Total Issued Capital
10. Issued Capital	92,32,78,176	100
11. Listed Capital (Stock Exchange wise) BSE Limited ('BSE')	92,31,37,524	99.98
National Stock Exchange of India Limited ('NSE')	92,31,37,524	99.98

12. Held in dematerialized form in CDSL

3,29,85,436

13. Held in dematerialized form in NSDL

89,01,52,088

14. Physical

1,40,652

15. Total No. of Shares (12+13+14)

92,32,78,176

16. Reasons for difference if any,
 Between (10 & 11), (10 & 15),
 (11 & 15)

Reasons for difference in (10 & 11) and (11 & 15):
 On 25th June 2025, the Company had allotted 1,40,652 Equity Shares of Rs. 10/- each under the Equity Shares under the Go Digit - Employee Stock Option Plan 2018. The intimation to CDSL and NSDL for shares allotted on 25th June 2025 was filed before 30th June 2025, however the approval for dematerialization of shares was received on from CDSL and NSDL on 1st July 2025. Hence, the 1,40,652 equity shares are reflected in physical form.

17. Certifying the details of changes in share capital during the quarter under the consideration as per the table below:

Particulars	No. of shares	Applied /Not Applied for Listing	Listed on stock exchange (Specify Names)	Whether intimated to CDSL*	Whether intimated to NSDL*	In Principal approval pending for SE (Specifying Names)

Allotment of Equity Shares under the Go Digit - Employee Stock Option Plan 2018 on 9 th May 2025	7,520	Applied	BSE & NSE	Yes	Yes	NA
Allotment of Equity Shares under the Go Digit - Employee Stock Option Plan 2018 on 23 rd May 2025	1,04,070	Applied	BSE & NSE	Yes	Yes	NA
*Allotment of Equity Shares under the Go Digit - Employee Stock Option Plan 2018 on 25 th June 2025	1,40,652	Applied	No.	Yes	Yes	BSE & NSE

Note 1: Intimation to CDSL and NSDL for shares allotted on 25th June 2025 was filed before 30th June 2025, however the approval for listing of shares and for dematerialization of shares was received from the respective authorities after 30th June 2025. Hence, the 1,40,652 equity shares are reflected in physical form.

18. Register of members is updated
 (Yes/No) if not, updated up to which date) YES

19. Reference of previous Quarter
 With regard to excess dematerialized
 Shares, if any. N.A.

20. Has the company resolved the Matter
 mentioned in the point No.19
 Above in the current quarter?
 If not, reason why? N.A.

21. Mention the total no. of requests, if any, confirmed:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
Confirmed after 21 Days	NIL	NIL	N.A.
Pending for more than 21 Days	NIL	NIL	N.A.

No Demat & Remat requests were received during the period under review.

22. Name, Telephone & Fax No. of
The Compliance Officer of
the Company

Mr. Tejas Saraf
M. No: 26225
Company Secretary
Tel: +91 20 67495400

23. Name, address, Tel & Fax No.
Registration No of the Auditor

Mr. Sunil G Nanal
Partner,
KANJ & CO. LLP,
Company Secretaries
3-4, Aishwarya Sankul, G. A. Kulkarni Path,
Kothrud, Pune 411038
Tel: (020) 25461561, 25466265
Fax No. (020) 25461561

FCS No. 5977
CP No. 2809

24. Appointment of Common Agency
for share registry work. If Yes
(Name and address)

MUFG INTIME INDIA PVT. LTD (Formerly
Known as LINK INTIME INDIA PVT. LTD.)
C-101, 247 Park, L.B.S. Marg, Vikhroli
(West), Mumbai – 400083

25. Any other detail that auditor may like to provide (e.g. BIFR company, delisting from stock exchange, change of name by the company)

N.A.

For **KANJ & CO. LLP,**
Company Secretaries

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Sunil G. Nanal
Partner
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