

Date: 30th April 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001
BSE Scrip Code: 544179

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
NSE Symbol: GODIGIT

Dear Sir/Madam,

Subject: Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2025 issued by A. Khadilkar & Associates, Company Secretaries.

We request you to kindly take the above intimation on record.

Thanking you,

Yours faithfully,

For **Go Digit General Insurance Limited**

Tejas Saraf
Company Secretary & Compliance Officer



A. Khadilkar & Associates

Company Secretaries

Address: Office No. 6, Landmark Commercial Complex,
Ishadan Society, Adjacent Anand Nagar Metro Station,
Paud Road, Kothrud, Pune- 411038

E-mail ID: csaniketkhadilkar@gmail.com

akhadilkarassociates@gmail.com

Mobile no.: +91 99234 31253

To,

Board of Directors

Go Digit General Insurance Limited

1 to 6 Floor, Ananta One, Pride Hotel Lane,

Narveer Tanaji Wadi City, Survey No.1579,

Shivajinagar, Pune, 411005

We have audited the attached Reconciliation of Share Capital Audit Report as on 31st March 2025 in accordance with Circular No. D & CC/FITTC/CIR-16/2002 read with Regulation 76(1) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, of **Go Digit General Insurance Limited** (hereinafter referred to as 'the Company'), having its registered office at 1 to 6 Floor, Ananta One, Pride Hotel Lane, Narveer Tanaji Wadi, City Survey No.1579, Shivajinagar, Pune, 411005.

For the purpose of the audit, we have relied on the Register of Members, share accounting system maintained in electronic form by the Registrar & Transfer Agent (hereinafter called as R & T Agent) namely MUFG Intime India Private Limited, Pune and also the electronic reconciliation statement generated from the computer system as authenticated by the officers of R & T Agent.

In our opinion and to the best of our information and according to the explanations given to us the aforesaid records give the information required by the circular referred earlier.

For A. Khadilkar & Associates,

Company Secretaries

ANIKET
ABHILASH
KHADILKAR
Digitally signed by
ANIKET ABHILASH
KHADILKAR
Date: 2025.04.23
14:55:13 +05'30'

Aniket A. Khadilkar

Company Secretary

M. No. F11920

CP No. 17855

UDIN: F011920G000181531

Date: 23rd April 2025

Place: Pune



A. Khadilkar & Associates

Company Secretaries

Address: Office No. 6, Landmark Commercial Complex,
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RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 76(1) of SEBI (Depositories and Participants) Regulation, 2018)

(Separate for each ISIN)

1. For Quarter Ended	31 st March 2025
2. ISIN	INE03JT01014
3. Face Value	Rs. 10/- per Share
4. Name of the Company	Go Digit General Insurance Limited
5. Registered Office of the company	1 to 6 Floor, Ananta One, Pride Hotel Lane, Narveer Tanaji Wadi City, Survey No.1579, Shivjinagar, Pune, 411005
6. Correspondence Address	1 to 6 Floor, Ananta One, Pride Hotel Lane, Narveer Tanaji Wadi City, Survey No.1579, Shivjinagar, Pune, 411005
7. Telephone Nos. & Fax No	Tel: +91 20 67495400 Fax: NA
8. E-mail Address	cs@godigit.com



A. Khadilkar & Associates

Company Secretaries

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9. Names of Stock Exchanges where
The company's securities are listed

BSE Limited (BSE)

National Stock Exchange of India Limited
(NSE)

Number of shares		% of Total Issued Capital
10. Issued Capital	92,30,25,934	100
11. Listed Capital (Stock Exchange wise)		
BSE Limited (BSE)	92,30,25,934	100
National Stock Exchange of India Limited (NSE)	92,30,25,934	100

12. Held in dematerialized form in CDSL

3,18,92,919

13. Held in dematerialized form in NSDL

89,11,33,015

14. Physical

0

15. Total No. of Shares (12+13+14)

92,30,25,934



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16. Reasons for difference if any,
Between (10 & 11), (10 & 15),
(11 & 15)

NA

17. Certifying the details of changes in share capital during the quarter under the consideration as per the table below:

Particulars	No. of shares	Applied /Not Applied for Listing	Listed on stock exchange (Specify Names)	Whether intimated to CDSL*	Whether intimated to NSDL*	In Principal approval pending for SE (Specifying Names)
Allotment of Equity Shares under the Go Digit - Employee Stock Option Plan 2018 on 28 th January 2025	1,84,706	Yes	NSE & BSE	Yes	Yes	Not Applicable
Allotment of Equity Shares under the Go Digit - Employee	4,34,680	Yes	NSE & BSE	Yes	Yes	Not Applicable



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Particulars	No. of shares	Applied /Not Applied for Listing	Listed on stock exchange (Specify Names)	Whether intimated to CDSL*	Whether intimated to NSDL*	In Principal approval pending for SE (Specifying Names)
Stock Option Plan 2018 on 6 th February 2025						
Allotment of Equity Shares under the Go Digit - Employee Stock Option Plan 2018 on 19 th February 2025	72,678	Yes	NSE & BSE	Yes	Yes	Not Applicable
Allotment of Equity Shares under the Go Digit - Employee Stock Option Plan 2018	49,198	Yes	NSE & BSE	Yes	Yes	Not Applicable



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Particulars	No. of shares	Applied /Not Applied for Listing	Listed on stock exchange (Specify Names)	Whether intimated to CDSL*	Whether intimated to NSDL*	In Principal approval pending for SE (Specifying Names)
on 12 th March 2025						
Allotment of Equity Shares under the Go Digit - Employee Stock Option Plan 2018 on 22 nd March 2025	40,092	Yes	NSE & BSE	Yes	Yes	Not Applicable

18. Register of members is updated
(Yes/No) if not, updated up to which date)

YES

19. Reference of previous Quarter
With regard to excess dematerialized
Shares, if any.

N.A.



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20. Has the company resolved the Matter
mentioned in the point No.19
Above in the current quarter?
If not, reason why?

N.A.

21. Mention the total no. of requests, if any, confirmed:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
Confirmed after 21 Days	NIL	NIL	N.A.
Pending for more than 21 Days	NIL	NIL	N.A.

No Demat & Remat requests were received during the period under review.

22. Name, Telephone & Fax No. of
The Compliance Officer of
the Company

Mr. Tejas Saraf
M. No: 26225
Company Secretary
Tel: +91 20 67495400

23. Name, address, Tel & Fax No.
Registration No of the Auditor

Mr. Aniket Abhilash Khadilkar
Propreitor,
A. Khadilkar & Associates,
Company Secretaries
Office No. 6, Landmark Commercial
Complex, Ishadan Society, Adjacent Anand
Nagar Metro Station, Paud Road, Kothrud,
Pune- 411038
Tel: +91 9923431253
Fax No.: NIL
FCS No. **11920**
CP No. **17855**



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24. Appointment of Common Agency
for share registry work. If Yes
(Name and address)

MUFG INTIME INDIA PVT. LTD.
C-101, 247 Park, L.B.S. Marg, Vikhroli
(West), Mumbai – 400083

25. Any other detail that auditor may
like to provide (e.g. BIFR company,
delisting from stock exchange,
change of name by the company)

N.A.

**For A. Khadilkar & Associates,
Company Secretaries**

ANIKET
ABHILASH
KHADILKAR

Digitally signed by
ANIKET ABHILASH
KHADILKAR
Date: 2025.04.23
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**Aniket A. Khadilkar
Company Secretary
M. No. F11920
CP No. 17855**

UDIN: F011920G000181531

Date: 23rd April 2025

Place: Pune