

Date: 29th July 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001
BSE Scrip Code: 544179

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G Bandra Kurla
Complex, Bandra (East), Mumbai – 400 051
NSE Symbol: GODIGIT

Subject: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “SEBI Listing Regulations”)
Ref: Scheme of Amalgamation amongst Go Digit Infoworks Services Private Limited and Go Digit General Insurance Limited and their respective shareholders under Sections 230 to 232 read with other applicable provisions of the Companies Act, 2013

Dear Sir/Madam,

This is in continuation to our letter dated 19th December 2025 through which we had informed regarding the decision of the Board of Directors of the Company approving the proposed Scheme of Amalgamation amongst Go Digit Infoworks Services Private Limited and Go Digit General Insurance Limited and their respective shareholders under Sections 230 to 232 read with other applicable provisions of the Companies Act, 2013 (“**the Scheme**”) subject to the approval of the Stock Exchanges, Shareholders of the Company, Honourable National Company Law Tribunal, Mumbai Bench (“**NCLT**”), Insurance Regulatory and Development Authority of India (“**IRDAI**”), Competition Commission of India (“**CCI**”) and such other statutory and regulatory approvals, as may be required.

We further wish to draw your attention to our communication dated 23rd April 2026 wherein we had informed about the receipt of the observation letters from the Stock Exchanges with “no adverse observations” in terms of Regulation 37 of the SEBI Listing Regulations.

In the context, we wish to further inform that the CCI, vide its letter dated 28th July 2026, has conveyed that it has approved the proposed combination under section 31(1) of the Competition Act, 2002. Copy of the said communication is enclosed herewith. The same has also been uploaded on the website of the Company at <https://www.godigit.com/investor-relations>. The detailed order of CCI is awaited. The Scheme remains subject to various statutory and regulatory approvals inter alia approval of the NCLT, IRDAI and the shareholders.

We request you to kindly take the above intimation on record.

Thanking you,

Yours faithfully,

For Go Digit General Insurance Limited

Tejas Saraf
Company Secretary & Compliance Officer

Encl: As above



सत्यमेव जयते



भारतीय प्रतिस्पर्धा आयोग
COMPETITION COMMISSION OF INDIA

By e-mail and/or speed post

28th July 2026

Comb. Reg. No.: C-2026/05/1421

सेवा में / To

Mr.Gaurav Desai
Touchstone Partners,
Block –E, 2nd Floor, Plot- 1&2, The MIRA,
Ishwar Nagar, Mathura Road, New Delhi (110065)
Email: gaurav.desai@touchstonepartners.com

Subject: Communication under sub-regulation (1) of Regulation 28 of the Competition Commission of India (Combinations) Regulations, 2024

संदर्भ पर दिनांक 12.05.2026 को प्रतिस्पर्धा अधिनियम, 2002 (अधिनियम) की धारा 6 की उपधारा (2) के अंतर्गत FAL Corporation; Go Digit Infoworks Services Private Limited and Go Digit General Insurance Limited द्वारा दाखिल सूचना (धारित पंजीकरण सं. सी-2026/05/1421) की ओर आकर्षित किया जाता है।

2. इस संबंध में, आपको एतद् द्वारा सूचित किया जाता है कि आयोग ने अपनी 28.07.2026 को आयोजित बैठक में प्रस्तावित संयोजन पर विचार किया और इसे अधिनियम की धारा 31 की उपधारा (1) के अंतर्गत अनुमोदित कर दिया है।

3. इस संबंध में आयोग का आदेश अलग से जारी किया जा रहा है।

Reference is invited to the notice (bearing Registration No. C-2026/05/1421) filed by FAL Corporation; Go Digit Infoworks Services Private Limited and Go Digit General Insurance Limited on 12th May 2026, under sub-section (2) of Section 6 of the Competition Act, 2002 (Act).

2. In this regard, you are hereby informed that the Commission, in its meeting held on 28th July 2026, considered the proposed combination and approved the same under Section 31 (1) of the Act.

3. The order of the Commission in this regard will follow.


सचिव/ Secretary