

Form No. MGT-7

Annual Return (other than OPCs and Small Companies)

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

All fields marked in * are mandatory

Refer instruction kit for filing the form



Form language

English Hindi

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN)

U66000PN2021PLC206995

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2025

(c) *Type of Annual filing

Original

Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	GO DIGIT LIFE INSURANCE LIMITED	GO DIGIT LIFE INSURANCE LIMITED
Registered office address	Ananta One, Pride Hotel Lane, Narveer Tanaji Wadi, City Survey No.1579, Shivajinagar, NA, Pune, Maharashtra, India, 411005	Ananta One, Pride Hotel Lane, Narveer Tanaji Wadi, City Survey No.1579, Shivajinagar, NA, Pune, Maharashtra, India, 411005
Latitude details	18.532426	18.532426
Longitude details	73.84902	73.84902

(a) *Photograph of the registered office of the Company showing external building and name prominently visible

GDLIL_RegisteredOffice.pdf

(b) *Permanent Account Number (PAN) of the company

AA*****9Q

(c) *e-mail ID of the company

*****life.cs@godigit.com

(d) *Telephone number with STD code

91*****26

(e) Website	https://www.godigit.com/life								
iv *Date of Incorporation (DD/MM/YYYY)	16/12/2021								
v (a) *Class of Company (as on the financial year end date) <i>(Private company/Public Company/One Person Company)</i>	Public company								
(b) *Category of the Company (as on the financial year end date) <i>(Company limited by shares/Company limited by guarantee/Unlimited company)</i>	Company limited by shares								
(c) *Sub-category of the Company (as on the financial year end date) <i>(Indian Non-Government company/Union Government Company/State Government Company/Guarantee and association company/Subsidiary of Foreign Company)</i>	Indian Non-Government company								
vi *Whether company is having share capital (as on the financial year end date)	<input checked="" type="radio"/> Yes <input type="radio"/> No								
vii (a) Whether shares listed on recognized Stock Exchange(s)	<input type="radio"/> Yes <input checked="" type="radio"/> No								
(b) Details of stock exchanges where shares are listed									
<table border="1"> <thead> <tr> <th>S. No.</th> <th>Stock Exchange Name</th> <th>Code</th> </tr> </thead> <tbody> <tr> <td></td> <td></td> <td></td> </tr> </tbody> </table>		S. No.	Stock Exchange Name	Code					
S. No.	Stock Exchange Name	Code							
viii Number of Registrar and Transfer Agent	1								
<table border="1"> <thead> <tr> <th>CIN of the Registrar and Transfer Agent</th> <th>Name of the Registrar and Transfer Agent</th> <th>Registered office address of the Registrar and Transfer Agents</th> <th>SEBI registration number of Registrar and Transfer Agent</th> </tr> </thead> <tbody> <tr> <td>U67190MH1999PTC118368</td> <td>MUFG INTIME INDIA PRIVATE LIMITED</td> <td>C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Mumbai City, Maharashtra, India, 400083</td> <td>INR000004058</td> </tr> </tbody> </table>		CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent	U67190MH1999PTC118368	MUFG INTIME INDIA PRIVATE LIMITED	C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Mumbai City, Maharashtra, India, 400083	INR000004058
CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent						
U67190MH1999PTC118368	MUFG INTIME INDIA PRIVATE LIMITED	C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Mumbai City, Maharashtra, India, 400083	INR000004058						
ix * (a) Whether Annual General Meeting (AGM) held	<input checked="" type="radio"/> Yes <input type="radio"/> No								
(b) If yes, date of AGM (DD/MM/YYYY)	12/09/2025								
(c) Due date of AGM (DD/MM/YYYY)	30/09/2025								
(d) Whether any extension for AGM granted	<input type="radio"/> Yes <input checked="" type="radio"/> No								
(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension									

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance activities	65	Insurance, reinsurance and pension funding, except compulsory social security	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	300000000.00	213200795.00	213200795.00	213200795.00
Total amount of equity shares (in rupees)	3000000000.00	2132007950.00	2132007950.00	2132007950.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Equity Shares				
Number of equity shares	300000000	213200795	213200795	213200795
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	3000000000.00	2132007950.00	2132007950	2132007950

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0.00	0.00	0.00	0.00
Total amount of preference shares (in rupees)	0.00	0.00	0.00	0.00

Number of classes

0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital	
Total amount of unclassified shares	0	

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	0	121185685	121185685.00	1211856850	1211856850	
Increase during the year	0.00	92015110.00	92015110.00	920151100.00	920151100.00	11113128622.20
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	92015110	92015110.00	920151100	920151100	11113128622.2
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify						
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify						
At the end of the year	0.00	213200795.00	213200795.00	2132007950.00	2132007950.00	11113128622.2

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify						
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify						
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company

INE0MK301015

ii Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes

0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes

0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year

Total				
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(c) Fully convertible debentures

*Number of classes	0
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Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

v Securities (other than shares and debentures)	0
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Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover

13159359168

ii * Net worth of the Company

11139310667

VI SHARE HOLDING PATTERN**A Promoters**

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00

9	Body corporate (not mentioned above)	145295338	68.15	0	0.00
10	Others [Redacted]				
	Total	145295338.00	68.15	0.00	0

Total number of shareholders (promoters)

2

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	3177993	1.49	0	0.00
	(ii) Non-resident Indian (NRI)	10577500	4.96	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	35058626	16.44	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00

9	Body corporate (not mentioned above)	19091338	8.95	0	0.00
10	Others				
	Total	67905457.00	31.84	0.00	0

Total number of shareholders (other than promoters)

48

Total number of shareholders (Promoters + Public/Other than promoters)

50.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	9
2	Individual - Male	34
3	Individual - Transgender	0
4	Other than individuals	7
	Total	50.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

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Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	2	2
Members (other than promoters)	10	48
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	0	0	0	0	0	0
B Non-Promoter	1	6	1	8	0.00	1.62
i Non-Independent	1	4	1	4	0	1.59
ii Independent	0	2	0	4	0	0.03
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others						
Total	1	6	1	8	0.00	1.62

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

12

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
GOPALAKRISHNAN SOUNDARAJAN	05242795	Director	0	
MICHAEL ANTHONY WALLACE	10214400	Director	0	
VANDANA GUPTA	07790005	Director	0	
CHRISTOF MASCHER	09083996	Director	0	

SHEFALI SHAH	09731801	Director	0	
MUKUL KANT GUPTA	08730748	Director	70065	
KAMESH GOYAL	01816985	Director	6	
PHILIP VARGHESE	03410192	Director	3380074	
SABYASACHI SARKAR	10692578	Managing Director	0	
SABYASACHI SARKAR	[REDACTED]	CEO	0	
GUNJAN GAUTAM BASU	[REDACTED]	CFO	0	
PRIYANKA GARG	[REDACTED]	Company Secretary	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year

11

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
VANDANA GUPTA	07790005	Additional Director	29/11/2024	Appointment
SABYASACHI SARKAR	[REDACTED]	CEO	29/07/2024	Appointment
SABYASACHI SARKAR	10692578	Additional Director	29/07/2024	Appointment
SABYASACHI SARKAR	10692578	Managing Director	29/07/2024	Change in designation
SRINIVASAN PARTHASARATHY	05338278	Managing Director	30/06/2024	Cessation
SRINIVASAN PARTHASARATHY	[REDACTED]	CEO	30/06/2024	Cessation
CHRISTOF MASCHER	09083996	Additional Director	30/04/2024	Appointment
CHRISTOF MASCHER	09083996	Director	10/09/2024	Change in designation
GOPALAKRISHNAN SOUNDARAJAN	05242795	Director	10/09/2024	Change in designation
VANDANA GUPTA	07790005	Director	10/12/2024	Change in designation
MICHAEL ANTHONY WALLACE	10214400	Director	10/09/2024	Change in designation

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held

3

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Extraordinary General Meeting	30/07/2024	24	8	77.04
Annual General Meeting	10/09/2024	24	9	77.12
Extraordinary General Meeting	10/12/2024	50	24	88.06

B BOARD MEETINGS

*Number of meetings held

4

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	30/04/2024	7	7	100
2	29/07/2024	7	6	85.71
3	25/10/2024	8	7	87.5
4	24/01/2025	9	9	100

C COMMITTEE MEETINGS

Number of meetings held

21

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	30/04/2024	3	3	100

2	Audit Committee	29/07/2024	3	3	100
3	Audit Committee	25/10/2024	3	3	100
4	Audit Committee	24/01/2025	3	3	100
5	Investment Committee	30/04/2024	8	8	100
6	Investment Committee	29/07/2024	6	6	100
7	Investment Committee	25/10/2024	7	7	100
8	Investment Committee	24/01/2025	7	7	100
9	Nomination and Remuneration Committee	30/04/2024	4	3	75
10	Nomination and Remuneration Committee	29/07/2024	4	4	100
11	Nomination and Remuneration Committee	25/10/2024	4	4	100
12	Nomination and Remuneration Committee	24/01/2025	4	4	100
13	Risk Management Committee	30/04/2024	4	4	100
14	Risk Management Committee	29/07/2024	3	3	100
15	Risk Management Committee	25/10/2024	8	8	100
16	Risk Management Committee	24/01/2025	8	8	100
17	Policyholder Protection, Grievance Redressal and Claims Monitoring Committee	30/04/2024	5	5	100
18	Policyholder Protection, Grievance Redressal and Claims Monitoring Committee	29/07/2024	4	4	100
19	Policyholder Protection, Grievance Redressal and Claims Monitoring Committee	25/10/2024	5	5	100
20	Policyholder Protection, Grievance Redressal and Claims Monitoring Committee	24/01/2025	5	5	100
21	Corporate Social Responsibility Committee	30/04/2024	4	4	100

D ATTENDANCE OF DIRECTORS

S. N o	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	12/09/2025 (Y/N/NA)
1	GOPALAKRISHNAN SOUNDARAJAN	4	3	75	0	0	0	No
2	MICHAEL ANTHONY WALLACE	4	4	100	21	20	95	Yes
3	VANDANA GUPTA	1	1	100	0	0	0	Not applicable
4	CHRISTOF MASCHER	3	3	100	2	2	100	Yes
5	SHEFALI SHAH	4	4	100	12	12	100	No
6	MUKUL KANT GUPTA	4	4	100	19	19	100	Yes
7	KAMESH GOYAL	4	4	100	17	17	100	Yes
8	PHILIP VARGHESE	4	4	100	0	0	0	No
9	SABYASACHI SARKAR	2	1	50	6	6	100	Yes

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL
 Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Sabyasachi Sarkar	Managing Director	8058735	0	0	0	8058735.00
2	Srinivasan Parthasarathy	Managing Director	7237273	0	0	627735	7865008.00
	Total		15296008.00	0.00	0.00	627735.00	15923743.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	GUNJAN GAUTAM BASU	CFO	8548986	0	0	892656	9441642.00
2	PRIYANKA GARG	Company Secretary	1588956	0	0	0	1588956.00
	Total		10137942.00	0.00	0.00	892656.00	11030598.00

C *Number of other directors whose remuneration details to be entered

4

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	MUKUL KANT GUPTA	Director	0	0	0	1150000	1150000.00
2	SHEFALI SHAH	Director	0	0	0	800000	800000.00
3	CHRISTOF MASCHER	Director	0	0	0	250000	250000.00
4	VANDANA GUPTA	Director	0	0	0	50000	50000.00
	Total		0.00	0.00	0.00	2250000.00	2250000.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

Yes

No

B If No, give reasons/observations

Please refer to point no. 5 in the attached clarification note

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS

Nil

1

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

Go Digit Life Insurance Limited, Priyanka Garg, Srinivasan Parthasarathy, Gunjan Basu	Registrar of Companies, Pune	21/06/2024	Section 90 of the Companies Act, 2013	A penalty of Rs. 4,20,000 was imposed on the Company and a penalty of Rs. 1,38,000 was imposed on each Key Managerial Personnel	The said penalty was paid and the matter is now closed
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B *DETAILS OF COMPOUNDING OF OFFENCES

Nil

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Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder

50

XIV Attachments

(a) List of share holders, debenture holders

Details of Shareholder or Debenture holder.xlsm

(b) Optional Attachment(s), if any

GDLIL_MGT-8_2024-25.pdf
Clarification Note.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of

GO DIGIT LIFE INSURANCE
LIMITED

as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

(DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

- 1 its status under the Act;
- 2 maintenance of registers/records & making entries therein within the time prescribed therefor;
- 3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
- 4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
- 5 closure of Register of Members / Security holders, as the case may be.
- 6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
- 7 contracts/arrangements with related parties as specified in section 188 of the Act;
- 8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
- 9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
- 10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
- 11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
- 12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
- 13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
- 14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
- 15 acceptance/ renewal/ repayment of deposits;
- 16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
- 17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the

provisions of section 186 of the Act;

18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name

SUNIL
GAJANAN
NANAL
Digitally signed by
SUNIL GAJANAN
Date: 2026/01/19
12:29:05 +05'30'

Date (DD/MM/YYYY)

19/01/2026

Place

Pune

Whether associate or fellow:

Associate Fellow

Certificate of practice number

2*0*

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person

37094

*(b) Name of the Designated Person

PRIYANKA GARG

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 5 dated*

(DD/MM/YYYY) 18/11/2022 to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

SABYASA
CHI
SARKAR
Digitally signed by
SABYASA CHI
SARKAR
Date: 2026/01/19
11:44:23 +05'30'

*Designation

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator

1*6*2*7*

*To be digitally signed by

Digital signed by
PRIYANKA
GARG
A GARG
Date: 2026-01-19
11:35:25 +0530

Company Secretary Company secretary in practice

*Whether associate or fellow:

Associate Fellow

Membership number

3*0*4

Certificate of practice number

[Redacted]

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

AC1234216

eForm filing date (DD/MM/YYYY)

19/01/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

CIN: U66000PN2021PLC206995

GST:27AAJCG4719Q1ZW

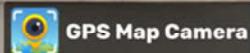
गो डिजिट लाईफ इन्शुरन्स लिमिटेड

पहिला ते आठवा मजला, अनंता वन (एआर वन), प्राईड हॉटेल लेन, नरवीर तानाजी वाडी,
सिटी सर्कें क्रमांक १५७९, (भांबुर्डा) शिवाजीनगर, पुणे ४११००५

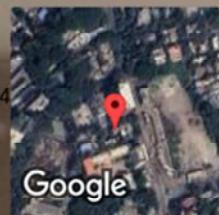
Go Digit Life Insurance Limited

1st to 8th Floor, Ananta One (AR One), Pride Hotel Lane, Narveer Tanaji Wadi,
City Survey No. 1579, (Bhamburda) Shivajinagar, Pune 411005

Registered Office Address: 1st to 6th Floor, Ananta One (AR One), Pride Hotel Lane, Narveer Tanaji Wadi, City Survey No. 1579, Bhamburda, Shivajinagar, Pune, Maharashtra - 411005



CIN. U74



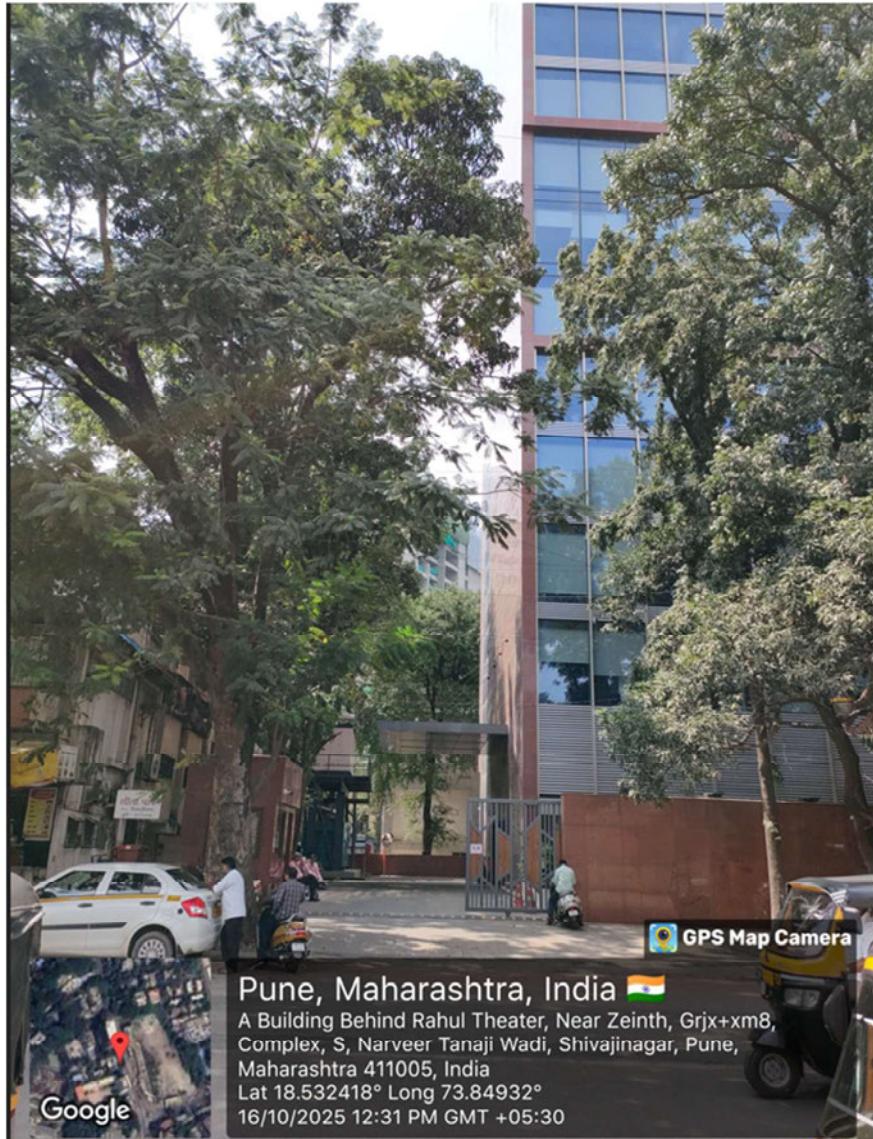
Pune, Maharashtra, India

17/1, Narveer Tanaji Wadi, Shivajinagar, Pune, Maharashtra 411005, 12P
India

Lat 18.532426° Long 73.84902°

16/10/2025 12:27 PM GMT +05:30





FORM NO. MGT-8

*[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies
(Management and Administration) Rules, 2014]*

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of **Go Digit Life Insurance Limited** ("the Company") as required to be maintained under the Companies Act, 2013 ("the Act") and the rules made thereunder for the financial year ended on 31st March 2025. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the Company, its officers and agents, we certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. During the aforesaid financial year, the Company has complied with provisions of the Act & Rules made there under in respect of:
 1. its status as a Public Limited Company under section 2 (71) of the Act;
 2. maintenance of registers/records & making entries therein within the time prescribed therefor;
 3. filing of forms and returns as stated in the annual return, with the Registrar of Companies within the prescribed time, except for certain forms which were filed with delay by payment of additional fees and except for the instance where *the Company and its officers have defaulted the provisions of section 90 of the Act as the Company has failed to file Form BEN-2 for intimation of Significant Beneficial Owner with the Registrar within a period of thirty days from the date of receipt of the declaration(s), from the significant beneficial owner on two occurrences i.e. 30th December 2022 and 30th June 2023. The Company had also received a show cause notice ROCP/ADJ/Sec90/Go Digit/2024/91 dated 16th April 2024 from Registrar of Companies, Pune and a penalty of Rs. 1.38 lakhs were imposed on each Officer in Default (Managing Director & Chief Executive Officer, Chief Financial Officer, and Company Secretary) and Rs. 4.20 lakhs were imposed on the Company for the said non-compliance via order RoCP/ADJ order/90/GO DIGIT/2024/685 dated 21st June 2024.* The Company has paid the specified amount of penalty on 10th July 2024. There were no instances requiring the Company to file forms with the Regional Director, Central Government, the Tribunal, Court or other authorities;



4. calling/ convening/ holding meetings of Board of Directors or its committees and the meetings of the members of the Company before due dates as stated in the annual return in respect of which meetings, proper notices were given, and the proceedings including the circular resolutions have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed. The Company was not required to pass any resolution by postal ballot;
5. that the Company was not required to close its Register of Members/ Security holders;
6. that the Company has not given any advances / loans to its directors and/or persons or firms or companies referred to in Section 185 of the Act;
7. contracts/arrangements with related parties as specified in section 188 of the Act which were executed in ordinary course of business and were at arm's length basis;
8. issue, allotment of shares in dematerialized form and alteration of share capital. Further, the Company was not required to issue security certificates in any instance since the Company has provided the facility of dematerialization of its shares. There were no instances of transfer or transmission or buyback of securities/ redemption of preference shares or debentures/ reduction of share capital/ conversion of shares/ securities;
9. that the Company was not required to keep in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;
10. there were no instances of declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/ other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11. signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12. constitution/ appointment/ re-appointments/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them. There were no instances of retirement/ filling up casual vacancies of directors;



B. Lee

13. appointment / reappointment/ filling up casual vacancies of auditors of auditors as per the provisions of section 139 of the Act, to the extent applicable;
14. approvals required to be taken from the Central Government, Tribunals and Regional Director, Registrar or Court or such other authorities under the various provisions of the Act, as may be applicable;
15. that the company has not accepted/ renewed/ repaid any deposits;
16. there were no instances of borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable.
17. the provisions of Section 186 of the Act are not applicable to the Company with regard to investments made during the year;
18. alteration of the provisions of Memorandum and Articles of Association of the Company.

For KANJ & Co. LLP
Company Secretaries



Sunil G Nanal

FCS No.: 5977

CP No.: 2809

UDIN: F005977G003296759

Firm Unique Code: P2000MH005900

Peer Review Number: PR 6309/2024

Date: 14.01.2026

Place: Pune